

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 1, 2007

REGISTRATION NO.: 25128

BONDS ISSUED BY: Spring Bluff R-XV School District

AMOUNT OF ISSUE: \$2,655,000.00

COUNTY: of Franklin

DATE OF ISSUE: August 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$1,300,000 principal amount to be used for the purpose of constructing additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same. II. \$1,355,000 principal amount to be used for the purpose of providing funds to refund the Refunded Bonds, Series 1997 maturing in the years 2008 through 2017 and the Refunded Bonds, Series 2000 maturing in the years 2016 through 2020

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 105,000.00	03/01/2008
4.000 %	25,000.00	03/01/2009
4.000 %	50,000.00	03/01/2010
4.000 %	50,000.00	03/01/2011
4.000 %	50,000.00	03/01/2012
	50,000.00	03/01/2013 *
	75,000.00	03/01/2014 *
	75,000.00	03/01/2015 *
	75,000.00	03/01/2016 *
	75,000.00	03/01/2017 *
4.000 %	350,000.00	03/01/2017
	100,000.00	03/01/2018 *
	150,000.00	03/01/2019 *
	175,000.00	03/01/2020 *
5.000 %	425,000.00	03/01/2020
	175,000.00	03/01/2021 *
	200,000.00	03/01/2022 *
	200,000.00	03/01/2023 *
	225,000.00	03/01/2024 *
5.000 %	800,000.00	03/01/2024
	250,000.00	03/01/2025 *
	250,000.00	03/01/2026 *
	300,000.00	03/01/2027 *
5.000 %	800,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing in the years 2020, 2024 and 2027 may be redeemed and paid on and after March 1, 2017 without premium. Term Bonds are subject to mandatory redemption prior to maturity without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,746,954.25

INTEREST RATE: 4.5253%

ASSESSED VALUATION: I. \$20,784,820; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$2,655,000; II. Not applicable

NOTICE OF ELECTION: I. Published two newspapers March 21 and 28, 2007; II. Not applicable

DATE OF ELECTION: I. April 3, 2007; II. Not applicable

ELECTION RESULTS: I. Yes...182, No...45; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable